KidneyCAN
Accelerating Cures

**Stock or Mutual Fund Gift Instructions**

Donating securities that have appreciated in value to KidneyCAN may be a tax-effective way of giving. The following instructions are intended to make this process as easy as possible.

IMPORTANT: Please note that when your financial institution sends your stock and/or wire donation to KidneyCAN, they will not provide your name to KidneyCAN. In order for us to attribute the gift to you and provide you with a tax receipt, please email KidneyCAN at donations@kidneycan.org and provide the following:

- Number of shares you are giving
- Company in which stock is held
- Date of expected transaction (i.e. 40 shares of Coca-Cola transferred 12/22/2025)

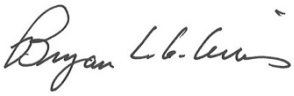
This will allow us to fully and accurately acknowledge your gift with a tax-deductible receipt. If you have any questions regarding your securities transfer, please contact Angie Edwards at (434) 851-5400 or donations@kidneycan.org

Please provide the following information to your bank or brokerage firm:

1. Use direct transfer of stock (known as DTC - use #8862).
2. Alternatively, for ACAT transfers use #0671 (this is also referred to as a clearing number).
3. Provide the KidneyCAN account number: 42A-02349.
4. The KidneyCAN Merrill Lynch representative is Robert Schuldt. Robert can be reached at (630) 505-3401 and robert_j_schuldtjr@ml.com.

Thank you for your generous contribution to KidneyCAN!

With gratitude,



Bryan L. G. Lewis
President